Form 1: Add client & intake







This form is u	ised to collect clie	nt details an	nd provided/re	ferred and required services
The second secon	the add client and	l add intake	functions on H	2H
Fields marked	l with * are mandatory		•	one response is required re than one response can be marked
1 Client perso	onal details – pleas	e complete a	nt least one nam	ne field
Surname			First name	
Other names			Alias / nickname	
DOB*			DOB status *	Confirmed Estimated
	dd mm	уууу*		Unconfirmed
Gender*	Male	Female		
Marital status	Single	Widowed	○ Marr	ried- registered or defacto
	Separated	Divorced	O Not s	stated/inadequately described
2 First contact	t			
Date of first conta	ıct*	set	client to Sensitive	set client to Locked
3 Is the client	is presenting alon	e or as a part	of a group?*	
OIndividual pre	senting Go to Section 6	(Member of pres	enting unit Complete sections 4 and 5
4 Presenting ι	unit details - comp	lete if 'memb	er of presentin	g unit' was checked
Is the client the h the presenting u		ONo	the pres	senting unit head is the spokesperson within senting unit and is identified by the
Number in prese	nting unit*			ship to the client. en (under 18) are present, the presenting unit
What is the clien		ad) Ospouse		the parent/guardian representing the n); Or if there is no parent/guardian, the most
relationship to u head ?*	nit Child	OParent	/auardian	elationship to the child(ren), e.g. sibling, is red the spokesperson of the presenting unit. If
(Please tick one o	only) Other		no child	ren are present, the presenting unit head is use/partner, or the spokesperson of the group
				elated in some way to the client.
5 Unit head deta	ails – please not these	are not the de	tails of the client,	but of the presenting unit head
This will assi.	st in finding the client	record in H2H		
Unit head surn	ame		Unit head	first nar
Unit head alias,	/nicknar		Unit head	DOB
				dd mm yyyy
Unit head gend	ler O Male	e C Fema	ale	
H2H processir	ng – to be complet	ed by agency	staff member	entering record into H2H
-	ady exists in H2H? OY	$\widehat{}$	H2H client num	
Processed by			Date Processed	

Add Client **6 Cultural Identity** Does the client identify as being of Aboriginal and/or Torres Yes, Aboriginal No Strait Islander origin? (Select one or more option)* Yes, Torres Strait Islander Not specified If you, community of origin Interpreter required Spoken language English Other Does not read English Does not write English Needs help completing forms Australia Other Country of birth* If other, residency status* Citizen Permanent resident Temporary visa International student Refugee/ humanitarian Other Yeah of first arrival 7 Medicare / Centrelink details Reference # Medicare # Expiry Centrelink CRN DVA 8 Housing SA/ Families SA (if applicable) Housing SA client # Families SA client # Contact person 9 Telephone numbers Phone # Mobile # 10 Alternative contact First name Surname Phone # Mobile # 11 Emergency contact details (must be over 18 years old) Surname First name Relationship to client Phone # Mobile # Street number Street name Postcode Suburb State Country Additional client information:

Intake		Government of South Australia SA Housing Authority	homeles		
Fields marked with * are mandatory					
Circles indicate that only one response is required one response can be r					
one response is required					
12 Notice of information provision					
Notice issued? – date issued*	dd/mm/yyyy				
Withhold? Yes ONo					
13 Intake details					
Date of intake* dd/mm/yyyy					
Time of intake* AM/PM					
Access referral type (select one option only)* Self	Vouth or invenile	justice correctional ce	ntro		
Family and / or friends	Adult correctional		ntre		
Specialist Homelessness Agency b/ outreach worker	Legal unit (including	•			
Specialist Gateway	School / other edu				
Telephone / crisis referral agency	Police	ication motitation			
Centrelink or employment service case worker	Courts				
Child protection agency	Immigration department or asylum seeker / refugee				
Clina protection agency	support service				
Family and child support agency	Other agency (gov	vernment or non-gove	rnment)		
Hospital	Social housing				
Mental health service	No formal referral				
Disability support service	On't know				
Orug and alcohol service	Other				
Aged care service					
Access method (select one option only)*					
Walk-in Telephone		Outreach			
Third party Assertive outre	each C	Early intervention			
14 Homelessness status (1) For definitions off home	elessness nlease refer t	to the definitions table	o in the H2H		
user guide	predering predect i ej e	o the dejimeens tall	. III the HZ.		
In the last month has the client has an episode of homeles	sness?				
Sleeping rough or in non-conventional	☐ Not homeless				
accommodation					
Short-term or emergency accommodation, due to	☐ Don't know				
lack of other options					
In the last year has the client has an episode of homelessn					
☐ Sleeping rough or in non-conventional accommodation	☐ Not homeless				
Short-term or emergency accommodation, due to	Don't know				
lack of other options					
Has the client been homeless more than 12 months ago?	○ Yes ○ No	O Don't know			

Intake

15 Last permanent place the client lived ① The last permanent address is defined as a conventional dwelling where the client has lived for at least 3 months					
Residence/dwelling type (select one of	option only)*				
OHouse/townhouse/flat	Caravan	Obisability support†			
Boarding / rooming house†	Cabin	Aged care facility†			
Hotel / motel / bed and breakfast	Boat	OTent			
Boarding school / residential college†	Other / Don't know				
† Facility name (if known)*					
Street number and name					
Suburb*	Postcode*				
State*	Country*				
Est date moved in	Est date mov	red out			
How long has it been since the client	was at their last permanent addre	ss? (Select one option only)*			
Currently residing	Month to 6 months ago	More than 5 years ago			
Less than 1 week ago	More than 6 months, to 1 year	ar ago Opon't know			
1 week to 1 month ago	More than 1 year, to 5 years	ago Onot applicable			
16 where the clients was livin	g a week ago OSame as abo	ve If different, complete the following questions			
Residence/dwelling type (select one of	pption only)*				
O House/townhouse/flat	O Motor vehicle	Rehabilitation†			
Caravan	Boarding/ rooming house†	Adult correctional facility†			
Tent	Emergency accommodation				
Cabin	O Hotel / motel / bed and	corrections† Boarding school / residential			
Cabiii	breakfast	college †			
Boat	O Hospital excluding psychiatr	ic) † Aged care facility†			
Improvised building / dwelling	O Psychiatric hospital / unit †	Immigration detention centre†			
No dwelling / street / park / in open	Obisability support†	Other / Don't know			
† Facility name (if known)*					
Street number and name					
Suburb*	Postcode*				
State*	Country*				
Est date moved in	Est date mov	red out			

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		•			•

17 Where the client currently	living? Osame	e as above If differen	nt, complete the following questions		
Residence/dwelling type (select one of					
O House/townhouse/flat	O Motor vehicle	2	Rehabilitation†		
Caravan	O Boarding/ roo	oming house†	Adult correctional facility†		
Tent		ccommodation†	Youth/ juvenile justice		
	0 ,		corrections†		
Cabin	OHotel / motel	/ bed and	OBoarding school / residential		
	breakfast		college †		
Boat		uding psychiatric) †	Aged care facility†		
Improvised building / dwelling	Psychiatric ho	•	Immigration detention centre†		
ONo dwelling / street / park / in	Oisability sup	port†	Other / Don't know		
open					
† Facility name (if known)*					
Street number and name		1			
Suburb*		Postcode*			
State*		Country*			
Est date moved in		Est date moved or	ut		
18 Dwelling structure for pre	senting address	(salact one ontion	2nlu1*		
House/townhouse/flat					
	○ Motor veh		Rehabilitation†		
Caravan		rooming house†	Adult correctional facility†		
Youth/ juvenile justice correction		y accommodation†	Tent		
Cabin		otel / bed and	Boarding school / residential		
ONE develope / street / monte / in	breakfast Hospital ex	م المارية	college †		
No dwelling / street / park / in open	psychiatric) †	xciuaing	OAged care facility†		
Improvised building / dwelling		c hospital / unit †	Immigration detention centre†		
Boat	O Disability s		e minigration determion dentite		
Were these details the same a week a	\circ	• •	it a week ago?		
19 Tenure type for presenting	g address (select o	one option only)*			
Renter	ent free	Own	er		
Private housing	Private housing	\simeq	hared equity or rent / buy scheme		
Public housing	Public housing	\simeq	eing purchased / with mortgage		
Community housing	Community housi		ully owned		
Transitional housing (Transitional housi	_			
Caravan Park	Caravan Park	Other			
Boarding / rooming house	Boarding / roomir	~	fe tenure scheme		
Emergency accommodation /	Emergency accom	\times -	o tenure ther tenure type not elsewhere		
	night shelter / wome youth shelter where		pecified		
•	charged		on't know		
Other renter	Other rent free				
Were these details the same a week a		Which option was	it a week ago?		
Were these details the same a week a	ıgo?*	Which option was	it a week ago?		

				Intake
20 Conditions of occupancy	for prese	enting address (sele	ct one opti	ions only) *
Leased tenure – nominated	on lease	Living with	th relative	e rent free
Lease in place – not nomina	ted on leas	e Other		
Couch surfer		O Don't kno	ow	
Boarder		Not appli	cable	
Were these details the same a weel	, ago2* ()			wook ogo?
were these details the same a week	Kagor. O	res O No Which optio	n was it a	week ago?
21 Living arrangement whe	n present	ing (select one options	only) *	
O Lone person	Cou	ole without child/childre	en O Do	on't know
One parent with child/ children	Othe	er family		
Couple with child/ children	() Grou	ıp		
Were these details the same a weel	⟨ ago?* ○ \	es No Which optio	n was it a	week ago?
		•		-
22 Dwelling structure for w			e option on	
House/townhouse/flat		Motor vehicle		Rehabilitation†
Caravan Youth/ juvenile justice correcti		Boarding/ rooming hou Emergency accommoda		Adult correctional facility† Tent
Cabin		Hotel / motel / bed and		Boarding school / residential
G 5000		akfast		illege †
ONo dwelling / street / park / in		Hospital excluding		Aged care facility†
open Improvised building / dwelling	psy	chiatric) † Psychiatric hospital / ur	nit t	Immigration detention centre†
Boat	Ŏ	Disability support†		/ minigration determion centre
Were these details the same a weel	⟨ago?* Û \	es No Which optio	n was it a	week ago?
23 Tenure type for week be	<i>fore</i> addr	ess (select one option	only)*	
Renter	Rent free		Owner	
Private housing	\simeq	housing	\simeq	ed equity or rent / buy scheme
Public housing	Public h	_	\simeq	purchased / with mortgage
Community housing Transitional housing	\simeq	unity housing onal housing	Fully	owned
Caravan Park	Carava	<u>-</u>	Other	
Boarding / rooming house	\simeq	ng / rooming house		enure scheme
Emergency accommodation /	\simeq	ency accommodation /	No te	
night shelter / women's refuge /	_	ter / women's refuge /		r tenure type not elsewhere
youth shelter where rent is	_	lter where rent is	specif	
charged	charged		U Don't	know

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Other renter

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Other rent free

Were these details the same a week ago?* O Yes O No Which option was it a week ago?

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							Intake
24 Conditions of occupancy for presenting address (select one options only) *							
○ Leased tenure – nominated on lease ○ Living with relative rent free							
Lease in place – not nominate	ed on lea	se	Oth	ier			
Couch surfer			ODOI	n't know			
Boarder			O Not	applicable			
Were these details the same a week a	ıgo?*	Yes O N	o Which	option was it a w	veek ago?		
25 Living arrangement when	presen	ting (sel	ect one c	ptions only) *			
O Lone person	Cou	ıple witho	out child/	children Oo	n't know		
One parent with child/ children	Oth	er family					
Couple with child/ children	Gro	up					
Were these details the same a week a	ıgo?*	Yes O N	o Which	option was it a w	veek ago?		
26 Has the client been in any	of the	followi	ng facil	ities in the las	st 12 mon	ths?	
☐ Diability Support		H	Hospital (excluding psychia	tric)		
Rehabilitation			Adult cor	rectioanl facility			
☐ Immigration Centre		Y	outh/juv	enile correction c	entre		
Psychiatric hospital/unit			Oon't kno	w			
Income type *	Weekly	Fortnightly	Monthly	Amount \$ *	Next due date	Main source	Same a week ago?*
Government pensions and allowances (select type below)	Weekly	Fortnightly	Monthly				
Employee income	0	0	0				
Unincorporated business income			\bigcirc				
Maintenance/ Child support							
Workcover / compensation	0	0	0				
Other income (not elsewhere classified)							
Is the client registered for a governm	ent payn	nent, but	awaiting	their first payme	nt? Oy	es On	lo
If yes, date registered		dd/m	m/yyyy				

Intake Type of government payments and allowances (select one option only) * Age pension Newstart allowance Austudy/ ABSTUDY Parenting payment Carer allowance pension (DVA) Carer payment Sickness allowance Disability pension (DVA) Youth allowance Disability support pension (Centrelink) War widow(er's) pension (including income support supplement) (DVA) Family tax benefit Other government pension / allowance Additional income detail **28 Labour force status at presentation** To be completed if client is over 15 What is the labour force status of the client? (select one option only) * Not applicable () Employed () Not in the labour force) Unemployed Don't know Labour force status the week before presentation What is the labour force status of the client a week ago? (select one option only) * **Employed** Not in the labour force Not applicable Unemployed Don't know 29 Client education details Is the client undertaking formal study or training?* Don't know Yes No Was the client undertaking formal study or training Yes No Don't know one week ago? * If yes, what type of study / training? (select one option only) * Pre-school student University student Don't know Primary school student Vocational education & training Not applicable Secondary school student Other education & training Were these details the same a No – Which type was week ago?* it a week ago? School enrolment status when the client presented (select one option only) * Enrolled and attending Enrolled but waiting to commence Don't know Enrolled but not always attending (Home schooled Not applicable Enrolled but not attending Neither enrolled nor home schooled

Last facility attended

Student ID (if known)

30 Client personal details						
Does the client need to help or supervision with self-care Has no difficulty Doesn't have difficulty, but uses aids/equipment	Has difficulty, but doesn't need help/supervision Always/sometimes needs help and/or supervision Don't know					
Does the client need to help or supervision with mobility? Has no difficulty Doesn't have difficulty, but uses aids/equipment Always/sometimes needs help and/or supervision Don't know						
Does the client need to help or supervision with communication? Has no difficulty Doesn't have difficulty, but uses aids/equipment Always/sometimes needs help and/or supervision Don't know						
Child access details – please complete if client is ages	s between 0 and 17 years					
Is the child under a care or protection order? Yes C	ontinue this section ONo Go to section 7					
Details						
Type of order Residential care Family group home Relatives/kin/friends who are reimbursed Don't know Were these details the same a week	Independent living Other living arrangements Parents Relatives/kin/fiends who are not reimbursed Other home-based care (reimbursed) ago?* Yes No					
31 Health and Wellbeing						
Is there any information, informal or formal, that indicates	the client has a mental health issue?					
Yes ONo	Opon't know					
If yes, who was the information provided by? Agency worker Health professional Non-government agency	Family/fiends/carers Self-identified Other					
Has the client ever been diagnosed with a mental health is psychologist or doctor)?	sues by a health professional (eg. Psychiatrist,					
Yes No	On't know					
Details						
Has the client received services or assistance for their men						
○ Yes ○ No	ODon't know					
If yes, what time period?	O Bassissed assistant at the ofference and the					
Currently receiving services Received services in last 12 months	Received services no timeframe reported Onon't know					
Received more than 12 months ago	O DOIT E KITOW					

32 Client's reported reasons for seeking assistance (select as many as apply)*
Cultural
Discriminations including racial discrimination
Lack of family and / or community support
Fundament / Education / Turining
Employment / Education / Training
Disengagement with school or other education and trainingEmployment difficulties
Unemployment
Onemployment
Financial
Financial difficulties
Problematic gambling
Health and Wollheing
Health and Wellbeing Medical issues
Mental health issues
Problematic alcohol use
Problematic drug or substance abuse
Housing / Accommodation
Housing affordability stress (e.g. rent too high)
Housing crisis (e.g. recently evicted)
Inadequate or inappropriate dwelling conditions
Itinerant
Previous accommodation ended
Transition from custodial arrangements
Transition from foster care / child safety residential placements
Transition from other care arrangements
Unable to return home due to environmental reasons
Interpersonal relationships
Non-family violence
Relationship / family breakdown
Sexual abuse
Time out from family/ other situation
Personal safety
Domestic and family violence
Other
Other / self-reported issue
Which of the above was the client's
main presenting reason? *

Intake

33 Was a service required but not provide	33 Was a service required but not provided, provided or referred?					
Yes – continue to section 28						
No – Select the reason and type of service required bel	ow					
What was the reason that no service or referral was provi	ded? (select one option only)*					
Person did not accept service	Agency was inappropriate, wrong target group					
Person wanted different services	Agency's facilities were not appropriate for a person					
	with special needs					
OAgency was in the wrong area	Person was refused service/ person did not meet					
	criteria					
Agency had no accommodation available	Ono fee-free services, available at the time of the					
	request					
Agency had no other services available	Other					
Agency had insufficient staff						
What type of service were they seeking? (select one option	only)*					
Short-term or emergency accommodation	Specialised services					
Other housing / accommodation	O Not stated / inadequately described					
General assistance and support						
If a service or referral was provided at the time of	of intake, please complete the next section.					

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34 Servi	ces needed	d and	provided	referred at	time of i	ntake				
Type of serequired	ervice respons *	se	Crisis	Casual	Respons	sibility*	Cli	ent 🔘	Suppor	t worker
Service/s	description*									
-	han one servic									
•	ided at the tin ease write a sl	- 1								
•	on for each sei									
•	equested date	[Service start	date*		Serv	vice end d	ate*	
Please	select either	'neede	d', 'provided	_ ' or 'referred' fo	r each nee	d you ide	ntity in t	he list bel	low. If se	rvices are
to be r	eferred in H2	H, pleas		etails in section 3						
Housing /a Needed	accommodati Provided/ re					Date of	accomm	nodation *	·	
			erm or emer	ency accommo	dation	From			 Го	
		Mediur	m term/trans	sitional housing		From		٦	Го	
	_ / _	Long-te	erm housing			From		7	Го	
	□ / □	Assista	nce to sustai	n tenancy / prev	ent tenan	cy failure	or evicti	on		
	_ / _	Assista	nce to preve	nt foreclosure o	r for mortg	gage arrea	ars			
	id/ brokerage									
Needed	Provided/ re		nt from char	 t term / emerge	ncv accom	Value or		age *		
		·		shing / maintain	·		'			
		-		g / education / e	_	-	\$ [
		-		ing external spe			; [
		·	payment	ing external spec	cialist sel vi	iccs	\$ [
General as	ssistance and	-					,			
Needed	Provided/ re		•							
			ive outreach	 						
		Assista	ance to obta	in/maintain gov	ernment a	llowance				
	\Box / \Box	Emplo	yment assist	ance						
		Trainir	ng assistance	!						
		Educa	tional assista	ince						
		Financ	cial informati	on						
		Assista	ance for ince	st / sexual assau	ılt					
		Assista	ance for dom	nestic / family vio	olence					
		Family	// relationshi	p assistance						
		Assista	ance for trau	ma						
		Assista	ance with ch	allenging social/	behaviour	al proble	ms			

Intake

General as	sistance and	support , continued
Needed	Provided/ re	ferred
	/ / / /	Manage behavioural issues
		Living skills/ personal development
		Legal information
		Court support
	\Box / \Box	Advice/ information
	\Box / \Box	Retrieval / storage / removal of personal belongings
	\Box / \Box	Advocacy/ liaison on behalf of client
	\Box / \Box	School liaison
	\Box / \Box	Child care
	\Box / \Box	Structured play / skills development
	\Box / \Box	Child contact and residence arrangements
	\Box / \Box	Meals
	\Box / \Box	Laundry / shower facilities
	\Box / \Box	Recreation
	\Box / \Box	Transport
	\Box / \Box	Other basic assistance
Specialised	d services	
Needed	Provided/ re	ferred
		Child protection services
	\Box / \Box	Parenting skills education
	_ / _	Child specific specialist counselling services
	\Box / \Box	Psychological services
	\Box / \Box	Psychiatric services
	\Box / \Box	Mental health services
	\Box / \Box	Pregnancy assistance
		Family planning assistance
	\Box / \Box	Physical disability services
	\Box / \Box	Intellectual disability services
		Health / medical services
		Professional legal services
	\Box / \Box	Financial advice and counselling
		Counselling for problem gambling
		Drug/ alcohol counselling

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Intake

Needed Provided/ referred Specialist counselling services Interpreter services Assistance with immigration services Culturally specific services
☐ / ☐ Interpreter services ☐ / ☐ Assistance with immigration services
☐ / ☐ Assistance with immigration services
☐ / ☐ Culturally specific services
☐ / ☐ Assistance to connect culturally
☐ / ☐ Other specialised services
8 Referrals, if provided* (complete service referrals in H2H)
Service to refer*
Provider*
Contact name*
Contact number*
Email*
Reason for referral*
Consent for information sharing* Granted? Yes No Date: / /
Service to refer*
Provider*
Contact name*
Contact number*
Email*
Reason for referral*
Consent for information sharing* Granted? Yes No Date: / /